



Ref: PNBHFL/NSE/Debt/FY24/39

October 30, 2023

National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Bandra Kurla Complex
Bandra (E), Mumbai – 400051

Symbol: PNBHOUSING

Subject: CEO/CFO Certification pursuant to SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021.

Dear Sir(s),

Pursuant to Regulation 10 of Chapter XVII – Listing of Commercial Paper of SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021, we hereby submit CFO certificate on confirmation of utilization of issue proceeds of Commercial Papers issued during the quarter ended September 30, 2023 and adherence of applicable listing conditions.

The contents of this letter are similar to that submitted on October 30, 2023.

This is for your information and records.

Thanking You,

For PNB Housing Finance Limited

Sanjay Jain
Company Secretary & Chief Compliance Officer
Encl: A/a



CEO/CFO Certification

Pursuant to Regulation 10 of Chapter XVII – Listing of Commercial Paper of SEBI Master Circular ref no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, we confirm that the proceeds of the Commercial Papers issued by the Company during the quarter ended September 30, 2023 and listed on the National Stock Exchange of India Limited were used for the purposes as disclosed in the respective Disclosure Document/Key Information Document and that the applicable listing conditions, as specified in captioned Circular have been adhered by the Company.

For PNB Housing Finance Limited

Vinay Gupta
Chief Financial Officer